

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS
CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED**

AND

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING
CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.**

PETITIONERS

ORDER MADE AFTER APPLICATION
(STAY EXTENSION)

BEFORE THE HONOURABLE) April 24, 2023
MADAM JUSTICE FITZPATRICK)
)

ON THE APPLICATION of Trevali Mining Corporation (the "Petitioner"), coming on for hearing at Vancouver, British Columbia on the 24th day of April, 2023; AND ON HEARING Peter L. Rubin, counsel for the Petitioner, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including Affidavit #12 of Brendan Creaney, made March 24, 2023, Affidavit #13 of Brendan Creaney, made April 12, 2023, Affidavit #14 of Brendan Creaney, made April 14, 2023, and the Tenth Report of FTI Consulting Canada Inc. (in its capacity as court-appointed monitor of the Petitioner) dated April [-] 2023; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended, the *British Columbia Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

Stay Extension

1. The Stay Period (as defined in the Amended and Restated Initial Order of this Court dated August 29, 2022) with respect to Trevali Mining Corporation is hereby extended up to and including ~~May 31, 2023~~.

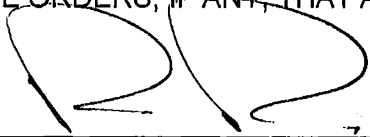
JUN 2, 2023

General

2. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of any federal or State Court or administrative body in the United States of America, Burkina Faso, and Namibia to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioner and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Petitioner and the Monitor and their respective agents in carrying out the terms of this Order.

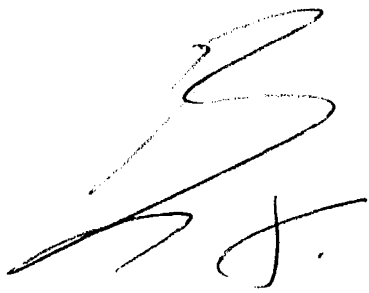
3. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioner is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Peter L. Rubin
Lawyer for the Petitioner

BY THE COURT.



Registrar



Schedule "A"

COUNSEL NAME	PARTY REPRESENTED
John Sandrelli / Valerie Cross	FTI Consulting Canada Inc., the Monitor
Lance Williams- Ashley Bowran	Glencore International AG, Glencore AG, Glencore Canada Corporation
Amanda Manasterski	Directors of Trevali Mining Corporation
Tevia Jeffries	The Province of New Brunswick, Department of Natural Resources and Energy Development
Kibben Jackson	The Bank of Nova Scotia, as Administrative Agent

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ARRANGEMENT OF TREVALI MINING
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PETITIONERS

**ORDER MADE AFTER APPLICATION
(DISTRIBUTION ORDER)**

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